Law Offices
MORGAN, LEWIS & BOCKIUS LLP
101 Park Avenue
New York, New York 10178
(212) 309-6000
Attorneys for Defendant

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

-----x ELECTRONICALLY FILED

MADELINE PICHARDO,

Plaintiff, : 07 CV 6630 (LTS) (MHD)

- against -

SANFORD BROWN INSTITUTE/ CAREER EDUCATION CORP.,

Defendant. :

DEFENDANT'S RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, to enable Judges and Magistrate

Judges to evaluate possible disqualification or recusal, the undersigned counsel for Defendant

Sanford Brown Institute, incorrectly identified in the Complaint as "Sanford Brown

Institute/Career Education Corp.," certifies that Sanford Brown Institute--White Plains is held by

Ultrasound Technical Services, Inc. (a New York corporation), which is wholly owned by Marlin

Acquisition Corp. (a Florida corporation). The undersigned counsel for Defendant Sanford

Brown Institute further certifies that Marlin Acquisition Corp. is a wholly owned subsidiary of

Career Education Corporation (a Delaware corporation) and that no publicly held company owns 10% or more of Career Education Corporation's stock.

Dated: New York, New York August 27, 2007

MORGAN, LEWIS & BOCKIUS LLP

By: /s/ Jennifer Hein

Jennifer Hein (JH-3393)

101 Park Avenue New York, New York 10178 (212) 309-6000

ATTORNEYS FOR DEFENDANT SANFORD BROWN INSTITUTE